

浙江滬杭甬高速公路股份有限公司  
ZHEJIANG EXPRESSWAY CO., LTD.

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82-34629

March 4, 2004



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Securities and Exchange Commission  
Office of International Corporate Finance  
Mail Stop 3-2  
450 Fifth Street, N.W.  
Washington D.C., 20549

SUPPL

Re: Rule 12g3-2(b) Exemption -- File Number ~~82-5222~~

Dear Sir or Madam:

We are exempt from Section 12(g) of the Securities Exchange Act of 1934 pursuant to Rule 12g3-2(b) thereunder. Our file number is 82-5237.

According to Rule 12g3-2(b), we are required to furnish to you information made public, filed with the Hong Kong Stock Exchange and the London Stock Exchange or sent to security holders promptly after such information becomes available. Accordingly, we enclose herewith a notice we filed with the stock exchanges on March 3, 2004 regarding the upcoming board meeting of the Company.

Thank you for your attention.

PROCESSED

MAR 16 2004

THOMSON  
FINANCIAL

Sincerely yours,

Jingzhong Zhang  
Company Secretary  
Zhejiang Expressway Co., Ltd.

Copy to: Ms. Gigi Lau -- Herbert Smith, (852) 2845 9099

dlw  
3/16

04 MAR 16 AM 7:21

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To see below

Fax number

Direct Line +852 2123 0347  
Direct Fax +852 2530 9492  
sherman.hung@cazenove.com

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Company see below

Reference

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From Sherman Hung

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Date 6 January 2004

Number of pages including this one 2

Please notify us if you do  
not receive all the pages**To: The Stock Exchange of Hong Kong Limited**  
Vincent Lee/ Evelyne Yim/ Wing Lam**Fax no.: 852 2905 1375****Cc: London Stock Exchange**  
Regulatory News Service**Fax no.: 44 207 588 6057****Cc: Zhejiang Expressway Co., Ltd.**  
Wenyao Jiang**Fax no.: 86 571 798 5599****Cc: Herbert Smith**  
Gigi Lau**Fax no.: 852 2845 9099**

Dear Sirs,

**Zhejiang Expressway Co., Ltd. (the "Company")**  
**Notice of Board Meeting**

On behalf of the Company, we hereby inform the Stock Exchange of Hong Kong Limited pursuant to paragraph 12 of the Listing Agreement that a meeting of the Board of Directors of the Company will be held in Hangzhou, Zhejiang, the PRC on 15 March, 2004 at 10:00am for the discussion and approval, amongst others, of the followings:-

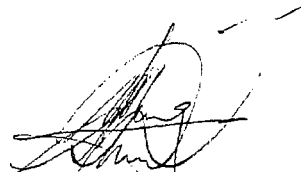
- 1 The audited financial statement of the Company for the 12 months ended 31 December 2003;
- 2 To consider the payment of final dividend, if any.;
- 3 To consider the closure of the Register of Members; and
- 4 To transact any other business.

This communication is for the attention of the named recipient only and should not be disclosed or used by any other person. If you are not a named recipient, please shred or otherwise destroy this communication and notify us immediately. Information relating to any company or security is for information purposes only and should not be interpreted as a solicitation or offer to buy or sell any security. The information on which this communication is based has been obtained from sources we believe to be reliable, but we do not guarantee its accuracy or completeness. All expressions of opinion are subject to change without notice. Please note that all fax messages are subject to interception and recording, and may be monitored for lawful business purposes.

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Telephone +852 2526 4211 Fax +852 2868 1411 www.cazenove.com

Please feel free to contact the undersigned at 852 2123 0347 should you have any queries.

Yours faithfully,



Sherman Hung  
Deputy General Manager  
Corporate Finance